() | CAREER SERVICES WHAT CAN I DO WITH MY MAJOR? BSBA: INVESTMENT SCIENCE & PORTFOLIO MANAGEMENT

Investment Science & Portfolio Management focuses on the quantitative analysis of financial assets, risk management strategies, and the optimization of investment portfolios to maximize returns within acceptable risk parameters. It explores financial modeling, asset allocation techniques, and decision-making processes crucial for effective portfolio management in diverse financial markets.

COMMON JOB TITLES ENTRY & MID LEVEL POSITIONS

* additional education or certification required post graduation

Financial Analyst* Investment Analyst* Quantitative Analyst (Quant) Portfolio Manager Financial Risk Manager*

Financial Risk Manager* Hedge Fund Analyst AREAS OF EMPLOYMENT: WHERE DO BUSINESS ADMINISTRATION: INVESTMENT SCIENCE & PORTFOLIO MANAGEMENT MAJORS TYPICALLY WORK?

<u>Banks</u>: FNBO, Core Bank, Union Bank & Trust <u>Investment Firms</u>: Westwood Trust, Weitz, Bridgepoint <u>Corporations</u>: Berkshire Hathaway, Union Pacific, ConAgra Brands <u>Technology Companies</u>: Infogroup, Financial Transmission Network <u>Private Equity Firms</u>: McCarthy Capital, City + Ventures, First Capital <u>Insurance Companies</u>: Mutual of Omaha, Blue Cross and Blue Shield, Ameritas <u>Wealth Management Firms</u>: Fidelity, Northwestern Mutual, Lutz Financial <u>Nonprofit Organizations</u>: Omaha Community Foundation, <u>Government</u>: NE Investment Council, NE Dept of Revenue, NE Dept. of Treasury <u>Consulting Firms</u>: SilverStone Group, Carson Group, Charles Schwab

IMPORTANT QUALITIES:

Transferable Skills Gained:

Decision-Making Skills Research Skills Communication Skills Relationship Building Leadership Adaptability

Concrete Skills Gained:

Investment Banking Analyst*

Private Equity Associate Finance/Wealth Manager

Equity Analyst

Microsoft Excel: VBA E*TRADE/Charles Schwab R/Python FactSet Bloomberg Terminal RiskMetrics

HOW TO DEVELOP YOUR SKILLS :

Join the **Maverick Banking Association**, the **Maverick Investment Program**, the **UNO Financial Management Association**, to connect with other students & apply your learning outside of the classroom

Attend events within the **<u>UNO College of Business</u>** to participate in discussions and hear from professionals

Get involved with **CBA Community Outreach** or another UNO **CBA Student Organization** to explore your interests and participate in the community

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MAJOR + MINOR SPECIALIZATION: HOW CAN I SPECIALIZE IN SOMETHING BEFORE I GRADUATE?

* additional education or certification required post graduation

<u>Investment Science & Portfolio Management + Computer Science minor = Quantitative Analyst (Quant)</u> <u>Investment Science & Portfolio Management + Economics minor = Financial/Investment Analyst</u> Investment Science & Portfolio Management + Mathematics minor = Portfolio Manager

OCCUPATIONAL OUTLOOK:

<u>Financial Analysts</u> <u>Financial Managers</u>

ADDITIONAL EDUCATION:

EMPLOYMENT OPPORTUNITIES:

Check out daily job postings on **Handshake** related to accounting jobs, internships, and opportunities to boost your student experience

Graduate School:

Pursuing a Master's degree in Business Administration (MBA) with an Investment Science concentration, can provide advanced knowledge in investment strategies, portfolio management, and financial modeling.

More Information:

UNO CBA Graduate Programs

Licensure:

While licensure is not typically required for careers in investment management, certifications such as Chartered Financial Analyst (CFA) or Financial Risk Manager (FRM) can enhance credibility and demonstrate specialized knowledge.

More Information:

UNO CFA Independent Study

The CFA Institute

Global Association of Risk Professionals (GARP)

OTHER RESOURCES :

UNO Investment Science & Portfolio Management

Career Exploration in Career Services

U.S. Bureau of Labor Statistics: <u>Occupational Outlook Handbook</u>

NEED SOME EXTRA HELP?

Book an appointment with <u>CBA Career Services</u> Book an appointment with your <u>Advisor</u>

Career Services

EAB 113

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🔀 careers@unomaha.edu

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